



18<sup>th</sup> September 2018

## **NON-RENOUCEABLE RIGHTS ISSUE DOCUMENTS DISPATCHED**

Peel Mining Limited (ASX: PEX) (Peel or the Company) advises that the Prospectus detailing the one (1) for eight (8) fully underwritten non-renounceable Rights Issue (the offer) was today mailed to all eligible shareholders, together with the associated entitlement and acceptance forms. The offer was announced on the 7<sup>th</sup> September 2018 and the prospectus lodged with the ASX on the 11<sup>th</sup> September 2018.

As previously advised the closing date for acceptances and payment is 2.00pm (WST) 28<sup>th</sup> September 2018.

For more information, please contact Peel Mining Limited on +61 9382 3955 or the Share Registry (Link Market Services Limited) on +61 1300 306 413.

Rob Tyson  
Managing Director

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