



25 September 2018

RIGHTS ISSUE CLOSING DATE EXTENDED

On 10 September 2018, Peel Mining Limited (**ASX: PEX**) (**Company**) lodged a prospectus with the ASIC in respect of a fully underwritten non-renounceable entitlement issue of one (1) Share for every eight (8) shares (**Offer**).

The Company advises that due to delays in a number of shareholders receiving the Prospectus, the Board has resolved to extend the Closing Date of the Offer to 2.00 pm (WST) on 3 October 2018.

As a result of this change, the updated Indicative Timetable for the Offer is as follows:

Event	Date
Last day to extend Closing Date	28 September 2018
Closing Date	2pm (WST) 3 October 2018
Shares quoted on a deferred settlement basis	4 October 2018
ASX notified of under subscriptions	8 October 2018
Issue date/Shares entered into Shareholders' security holdings	9 October 2018
Quotation of Shares issued under the Offer	10 October 2018

* The above dates are indicative only and may change without notice. The Company reserves the right to extend the Closing Date or close the Offer early without notice.

If shareholders require replacement documentation they can contact Link Market Services on +61 1300 306 413, who will reissue electronically.

Yours faithfully

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Managing Director
Peel Mining Limited

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